

FINANCE & BANKING

AT A GLANCE

Across industries and borders, our finance and banking practice provides a diverse set of clients with an unmatched level of skill and service. Our lawyers represent U.S., UK, European, Japanese and other international commercial banks, institutional investors, investment banks, investment funds, hedge funds, corporate and special purpose borrowers, and financial institutions. We advise on many types of transactions and financial products and work closely with lawyers in other practice areas to provide seamless and timely advice to our transactional clients.

Experience

We counsel in a variety of areas:

- Acquisition financings
- Leveraged and asset-based financings
- Syndicated and bilateral lending
- Project financings
- Derivatives
- Commercial banking
- Insolvency
- Securitizations
- Private placements
- Acquisition and venture capital financing
- Trade management products
- Letters of credit
- Electronic banking and payment
- Mergers and acquisitions financings
- Restructuring
- Debtor-in-possession and bankruptcy exit financing
- International trade finance
- Privatization-related financing
- Real estate development and construction financing
- High-yield market transactions
- Subordinated debt and mezzanine financing
- Medium term note (MTN) transactions
- Eurobond issue financings
- Tax-exempt financing
- Employee stock ownership plan (ESOP) financing
- Investment funds creation

Addressing the complexities of these transactions, we provide integrated services in tax, labor and employee benefits, intellectual property, real estate, environmental, ERISA, mergers and acquisitions, and private equity. We represent private companies and investors, and have more than 25 years of international private placement and mergers and acquisitions finance experience. We counsel institutional lenders, insurance companies, pension funds and banks in placing corporate securities for debt, equity, lease, and project and credit tenant loan financing.

In addition, our Derivatives and Structured Finance Practice Group includes professionals skilled in derivatives trading, tax, regulatory and legislative matters. We work in the interest rate, equity, credit, currency, commodity, energy, emissions and weather derivatives markets, as well as in exchange-traded futures and options. Our lawyers counsel in structured finance, providing dealer and end-user tax and regulatory advice, transactional work and controversy resolution. We have substantial experience in various collateralized obligations and securitizations, as well as in other bond, equity and financing programs.

Scope of Services

- Acquisition finance
- Bankruptcy finance
- Borrower & issuer representation
- Capital financing
- Commercial banking
- Credit tenant loans
- Financial services, products & funds
- Private placements
- Restructuring
- Securities
- Sports real estate & finance

Our Team

50+ lawyers

Contacts

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International Reach

We have a fully integrated finance and banking team with recognized experience in all areas of corporate financing. Our offices in Europe and the United States, and our strategic alliance with MWE China Law Offices in Shanghai, offer multidisciplinary teams that advise banks, brokers, corporate financiers, corporate institutions, institutional investors, investment managers and underwriters.

Hot Topics

We are prepared to handle matters relating to the most current issues in business and law, including restructuring and rescue financing, acquisition financing and asset-based financing.

Awards & Recognition

Our finance and banking practice is internationally recognized.

- *Chambers USA* ranked us as top practitioners in several states, including New York, California, Illinois and Massachusetts.
- *Chambers UK* noted that our team's "closely knit combination of US and UK securities expertise makes it a natural choice for clients."
- *Legal 500 UK* noted that the London team "is particularly strong in energy derivatives and emissions trading."

Our Firm

McDermott Will & Emery is a leading international law firm with a diversified business practice. We represent a wide range of commercial, industrial and financial enterprises, both publicly and privately held. Our clientele include some of the world's largest corporations, small and medium-sized businesses, and individuals.

Currently numbering 1,100 lawyers, we have offices in Boston, Brussels, Chicago, Düsseldorf, Houston, London, Los Angeles, Miami, Munich, New York, Orange County, Rome, San Diego, Silicon Valley and Washington, D.C. McDermott Will & Emery has a strategic alliance with MWE China Law Offices (Shanghai).