

McDermott
Will & Emery

GLOBAL RENEWABLE ENERGY, EMISSIONS AND NEW PRODUCTS

Clean Tech

Advising early-stage companies and investors from concept through commercialization, from the drawing board to the board room



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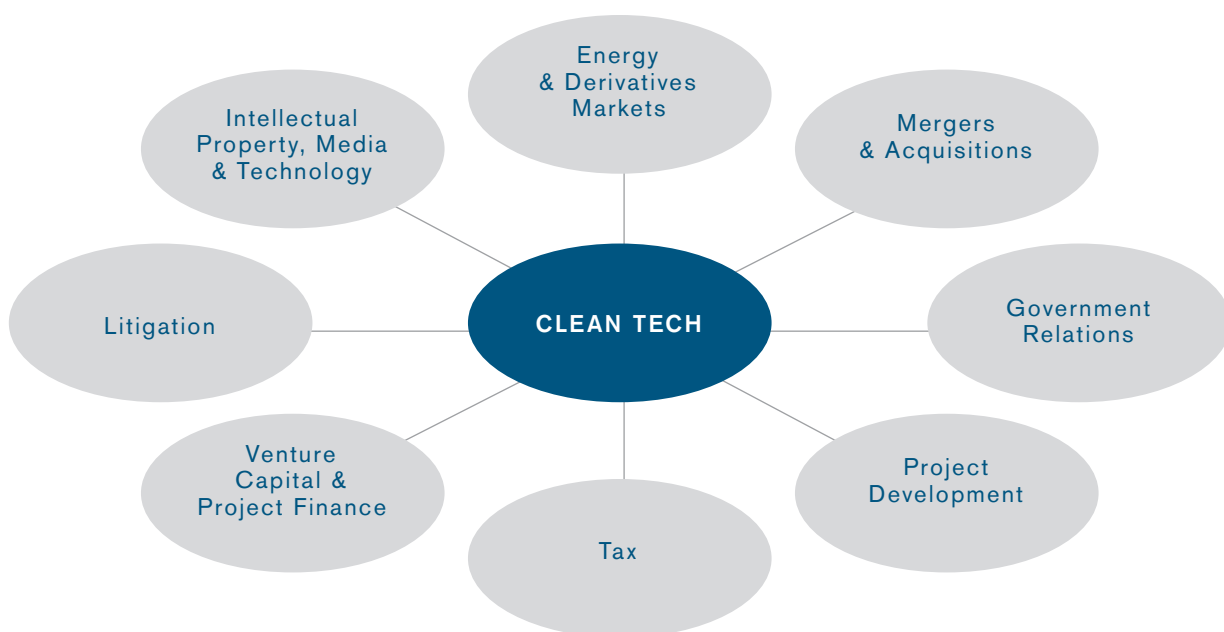
Strategic alliance with MWE China Law Offices (Shanghai)

McDermott's Clean Tech Group

McDermott Will & Emery's Clean Tech Group leverages the Firm's global leadership in the fields of corporate matters; intellectual property, prosecution and litigation; venture capital and project finance; mergers and acquisitions; government relations; energy, commodity and emissions trading; energy markets and regulation; project development; tax; real estate; environmental; and federal and state grants, loans and other incentive programs. From our offices around the globe, we are uniquely qualified to counsel clean tech companies through all phases of development, from concept to initial and follow-on funding, commercialization, exit strategies and beyond.

Our Global Renewable Energy, Emissions and New (GREEN) Products Group is at the forefront of the renewables and green revolution. For decades, McDermott has been recognized as a leader in energy and environmental law, counseling energy producers and developers, distributors, investors and traders. Our Clean Tech Group counsels early-stage and emerging growth companies creating renewable or alternative projects, technologies and products across the full spectrum of alternative energy: solar, wind, geothermal, run of river, tidal, hydroelectric, bio-fuel, emissions trading, carbon sequestration, project development, energy storage, green buildings and others.

We represent the world's leading GREEN companies, as well as national and international commercial banks and financial institutions, private equity and venture capital investors and funds, insurance companies, hedge funds, project developers, power marketers and trading groups, large international commercial consumers, and start-up or early-stage companies around the globe.



McDermott's Clean Tech Group provides deep experience throughout the growth cycle.

INCEPTION/ PRE-COMMERCIALIZATION	PRODUCT/TECHNOLOGY COMMERCIALIZATION	PUBLIC OFFERING, ACQUISITION AND BEYOND
CORPORATE, PARTNERING AND TAX		
<ul style="list-style-type: none"> Business plan/concept review and advice Choice of entity/structure Formation of entity Seed/early-stage finance Spin-out from existing company 	<ul style="list-style-type: none"> Tax credits/grants/incentive programs Facility construction Project financing Venture and private equity finance Strategic/partnering transactions 	<ul style="list-style-type: none"> Mergers and acquisitions Tax structuring Initial public offerings Follow-on public offerings SEC compliance Bank finance Private equity Corporate governance Exchange listing
INTELLECTUAL PROPERTY		
<ul style="list-style-type: none"> IP strategic plan design Patent and trademark prosecution IP transfer/license-in 	<ul style="list-style-type: none"> IP strategic planning Patent and trademark prosecution IP litigation In-licensing technology 	<ul style="list-style-type: none"> IP strategic planning Patent and trademark prosecution IP litigation
U.S. AND INTERNATIONAL REGULATION AND PERMITTING		
<ul style="list-style-type: none"> State utility commissions and state/local boards Federal Energy Regulatory Commission Renewable energy certificates and environmental attribute markets and trading Energy efficiency and demand response rules Utility rebate programs Emerging regulations and rules European Union and national regulators People's Republic of China Cross-border licenses, permits and labor issues 		
LEGISLATIVE AND LOBBYING		
<ul style="list-style-type: none"> U.S. Congress Federal, state and local bodies, and emerging legislation and rules Emerging rules under the American Recovery and Reinvestment Act Federal, state and local grants, rebates and loan guaranty International GREEN initiatives 		

World-Class Experience in Multiple Practice Areas to Match Each Stage of Development

We understand the issues faced by corporate decision-makers: many of our lawyers have held key in-house and governmental positions. We understand how economic, social and political issues affect operations: our lawyers have navigated the complex business and regulatory environment themselves. We understand how developing technologies work and their potential applications: many of our lawyers and professionals hold advanced scientific or engineering degrees and have worked in industry, academia and government.

CONCEPT AND PRE-COMMERCIALIZATION

We advise emerging companies and entrepreneurs on the most advantageous methods of organizing their enterprise; protecting and enhancing intellectual property; navigating the applicable federal, state and, where necessary, international regulatory and licensing framework; and raising capital. Our clients benefit from our extensive experience in reviewing project/product design documents, evaluating associated business and legal risks, and implementing financially viable strategies for development.

COMMERCIALIZATION OF PRODUCTS AND TECHNOLOGY

We help clients commercialize their technologies into energy-efficient products. We have advised clients on the development of various production facilities, including wind, solar, run-of-river, biofuels, green building materials, lighting and related products. Through our GREEN Products Group, we have extensive experience working with state, federal and international regulators, including with respect to licensing and interconnection issues as well as the latest grant, loan and tax credit programs. We assist clients with complex financing arrangements and protecting rights to revenue, environmental attributes, and intellectual property and data at all stages.

PUBLIC OFFERING, ACQUISITION AND BEYOND

We counsel clients on growth and exit alternatives, including mergers and acquisitions, strategic partnerships, public offerings and exchange listings. We assist our clients in developing and implementing strategies to ensure their companies, projects and products receive favorable legislative and regulatory treatment through appropriate tax vehicles, funding grants and regulatory requirements.

McDermott Will & Emery: The Green Choice for Clean Tech

- More than 1,000 lawyers in the United States and Europe, plus a strategic alliance with MWE China Law Offices in Shanghai
- Decades of experience with early-stage and emerging growth companies in new technologies and products and related investor groups
- A dedicated, global, multi-disciplinary GREEN Products Group, including non-lawyer professionals with advanced degrees in science, engineering and related key disciplines
- Active participation in U.S. and international organizations that champion renewable energy, energy efficiency, and emissions control and trading
- Trusted advisors to the full spectrum of market participants in the clean tech sector

McDermott Will & Emery's GREEN Products and Clean Tech Groups are multi-disciplinary and global, with a keen understanding of your business. We serve our GREEN clients from offices in major commercial markets around the world.

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