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“JUST THE BASICS” SEMINAR

Monday January 14, 2008

Golden Gate University
536 Mission Street, 5th Floor

7:30 - 8:00 AM: Registration/Breakfast

8:00 – NOON: Program

**Presenter: Jean Pawlow, Robin Greenhouse, John Ryan, Paul Dau
McDermott Will & Emery LLP**

Topic: IRS Appeals and Controversy

Cost: \$100 (not covered by prepaid)

Program Description: Jean Pawlow, Robin Greenhouse, John Ryan, and Paul Dau together have more than 50 years experience dealing with federal tax controversies on audit, at IRS Appeals, and in court. They will discuss recent development in IRS audits including Tier I and Tier II issues, pattern IDRs, involvement of IRS counsel, summons, and penalties. They will also discuss IRS alternative dispute resolution procedures including Fast Track mediation and settlement, pre-filing agreements, the CAP program, Post Appeals Mediation, and LIFE audits. Hot Topics to be covered will include a discussion of attorney client privilege issues, including the Textron decision, and Senator Levin’s investigation. Jean, Robin, John, and Paul are frequent speakers at TEI seminars and other tax conferences and regularly publish articles relating to tax controversy issues.

The San Francisco Chapter of TEI has been approved by the State Bar of California to provide continuing legal education (CLE) credits. This specific program is scheduled to provide at least 3.75 hours of CLE credits based on 60 minute hours. In addition, the chapter follows the continuing professional education (CPE) guidelines specified in the California Board of Accountancy Regulations. Based on 50 minute hours, this specific program is scheduled to provide at least 4 hours of CPE credits.

**TAX EXECUTIVES INSTITUTE
MEETING RESERVATION FORM**

Date: January 14, 2008

If you have more than three reservations for this event, please make copies of this form.

Name _____ Company Name _____ Phone _____

Member/Guest \$100.00

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TOTAL REMITTANCE \$ _____

Please charge my Master Card/VISA CC# _____ Exp _____

I will send a check today. Make check payable to "Tax Executives Institute, Inc"

Send to: Rhoda Singer, Chapter Administrator, 985 Darien Way, San Francisco, CA 94127

**PLEASE FAX OR SCAN/EMAIL RESERVATION FORM TO Rhoda Singer (415) 586-6606,
singerr@pacbell.net, by January 11.**

You are responsible for payment unless cancellation is made at least three working days before the event.