

THE SPAC CONFERENCE 2011

A DealFlow Media Event

May 23, 2011 - The W Hotel - New York, NY

Are you positioned for the next generation of SPACs?

The SPAC market continues to rebound and investors are showing a renewed interest in the market.

The SPAC Conference 2011 examines the next generation of SPACs and explores the structural changes that will impact sponsors, investors, potential targets and foreign private issuers.



Featured Panel:

The Structure of 'New' Special Purpose Acquisition Companies

This discussion focuses on the recent changes in the SPAC structure, including the sponsor's promote shares, the sponsor's warrant investment, the public warrant exercise price, and the tender offer to redeem the public shares in connection with a business combination

Moderated By: **Steve Kaplan**, Ladenburg Thalmann

Panelists:

- **Andrew Garcia**, Pine River Capital Management
- **Stuart Neuhauser**, Ellenoff Grossman & Schole
- **Joel Rubinstein**, McDermott Will & Emery
- **Jeff Somers**, Rothstein Kass

McDermott
Will & Emery

To Register:

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Make plans to join the largest gathering of investors, bankers and SPAC sponsors in the business. Register now and build on the information and contacts you need to get deals done.

