

NONPROFIT CORPORATE TRANSACTION MODELS

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The transaction models are presented on a continuum, from the highest level of integration among the transacting parties, to the lowest level of integration.

1. HIGHER INTEGRATION

Merger and Consolidation Models

- Model 1A Hospital Merger
- Model 1B Rolling Merger
- Model 1C System Merger
- Model 1D Hospital Consolidation
- Model 1E Rolling Consideration
- Model 1F System Consolidation

Asset Acquisition Model

Whole Hospital Lease

2. MODERATE INTEGRATION

Affiliation Models

- Model 4A Member Substitution
- Model 4B Co-Parent Model
- Model 4C Superparent Model
- Model 4D Expanded Holding Company
- Model 4E Affiliation in Workout Scenario

Joint Operating Company

Joint Venture Models

- Model 6A Existing Hospital Joint Venture
- Model 6B New Hospital Joint Venture
- Model 6C Physician Syndication
- Model 6D For-Profit/Nonprofit Joint Venture

Management Agreement

3. LOWER INTEGRATION

Real Estate Acquisition
Sale of Non-Core Assets
Consolidated Departments
Shared Service Cooperative
Services Agreement

The complete set of transaction models is available upon request.

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