



## Representative Transactions

This and the following pages includes recent private equity transactions in which our lawyers have been involved on.

### ADAMS STREET PARTNERS

- Equity co-investment for acquisition of a chemical company
- Equity co-investment in joint venture involving natural gas assets

### ANGELO GORDON

- Investment in Accent Energy
- Investment in Dealer Services Corporation
- Investment in Premier Trailer Leasing

### AURORA CAPITAL

- Purchase of TruGreen LandCare LLC and its subsidiaries

### BAIRD CAPITAL PARTNERS

- Purchase of AVA Furniture Group
- Purchase of Backyard Leisure & Backyard Adventures
- Purchase of Mayline Investments
- Purchase of assets and establishment of MedData
- Purchase of Medical Education Technologies Inc.
- Purchase of PEAK Emergency Medical Billing
- Purchase of assets and establishment of PharMEDium Healthcare Corporation

### BAIRD CAPITAL PARTNERS ASIA

- Purchase of Advanced Biomedical Research, Inc.
- Investment in Frontage Laboratories Inc.

### BAYSIDE CAPITAL

- Purchase of AirNet Systems
- Purchase of Beacon Industrial Group
- Purchase of Coastel Communications
- Purchase of PetroCom
- Purchase of Sola Communications
- Sale of Southeastern Metal Products, Inc.

### BLACKSTONE GROUP/GERRESHEIMER

- Purchase of Beijing Wheaton
- Purchase of Glass Division of Comar
- Purchase of NJ operations of Glass Group Inc.
- Joint venture with Thermo Fischer

### BOYNE CAPITAL

- Purchase of Family Private Care Inc.

### CARLYLE GROUP

- Purchase of Booz Allen Hamilton
- Purchase of Global Media GmbH
- Purchase of Progress Software Corporation

### CLANCY INVESTMENTS

- Purchase of Native Foods

### COMVEST PARTNERS

- Purchase of Native Foods

[www.mwe.com](http://www.mwe.com)

# Private Equity

## CVC PARTNERS

- Acquisition of Industrie Calzature S.p.A.

## DIXON MIDLAND COMPANY

- Purchase of Barcodes
- Sale of Tech Lighting

## DOUGHTY HANSON & CO

- Purchase of The Caudwell Group
- Purchase of the HellermanTyton division from Spirent PLC
- Purchase of KP1
- Purchase of Zobebe Holding S.p.A

## EDGEWATER FUNDS

- Sale of FishNet Security, Inc.

## EVERGREEN PACIFIC PARTNERS

- Purchase of Western Broadband

## FIDELITY CAPITAL INVESTORS

- Purchase of Banta Healthcare Group

## FIREMAN CAPITAL PARTNERS

- Purchase of Hudson Clothing
- Purchase of Pilla
- Equity investment in Newton Running Company

## FREEDOM VENTURE PARTNERS

- Purchase of Kieft Bros, Inc.

## FORTISTAR CAPITAL

- Purchase of landfill gas facilities

## GLENCOE CAPITAL

- Purchase of Ace Bakery Ltd.
- Purchase of Bell & Howell Company
- Purchase of Child Development Schools
- Purchase of Dixie Chemical Company
- Purchase of Entertainment Resources
- Purchase of First Home Insurance Company
- Purchase of First Mercury Insurance Company
- Purchase of Golden Bear Oil Specialties
- Purchase of Polyair
- Purchase of Specialty Meat Group Inc.
- Purchase of SDI

## GREAT POINT PARTNERS

- Purchase of American Surgical Holdings
- Purchase of Biotronic NeuroNetwork
- Purchase of Caprion Proteomics
- Purchase of the Companies of Risk Services
- Purchase of Health Systems International Inc.
- Purchase of Pacific Child & Family Associates

## HENDERSON PRIVATE EQUITY

- Acquisition of Well Net
- Restructuring of Vitawell
- Restructuring of Well Net

## HCI EQUITY PARTNERS

- Purchase of Power & Composite Technologies
- Purchase of Dynamic Systems

# Private Equity



## H.I.G. CAPITAL

- Purchase of Augusta Lumber Co. Inc.
- Purchase of the U.S. operations of Croda Uniqema Americas, UK
- Purchase of Building Block Chemicals
- Purchase of Dent Wizard
- Purchase of DynaSteel Corporation
- Purchase of Expert-Med, Inc.
- Purchase of Flight Options
- Purchase of Food Holdings Inc.
- Purchase of Gould & Lamb LLC
- Purchase of The Letco Companies
- Purchase of Lipo Chemicals
- Purchase of MagnaCare
- Purchase of Petroform Inc.
- Purchase of Safe-Guard Products International
- Purchase of Service Net Solutions Inc.
- Purchase of Southern Quality Meats Inc.
- Purchase of marine division of Teleflex Incorporated
- Purchase of NovaMed, Inc.
- Purchase of Texas Honing
- Purchase and Sale of Total Safety Services Inc.
- Purchase of Triad Digital
- Purchase of Uniqema Americas LLC
- Purchase and Sale of Warrantech Corporation
- Purchase of Well Safe Inc.
- Purchase of VAS Aerp Services, LLC
- Sale of Gould & Lamb LLC

## H.I.G. CAPITAL CONTINUED

- Sale of American Surgical Holdings, Inc.
- Sale of The Harvard Drug Group, LLC
- Sale of Halo Branded Solutions, Inc.
- Sale of Pinkerton Computer Consultants, Inc.
- Sale of Securus Holdings, Inc.
- Sale of Service Net Warranty, LLC
- Sale of Thermo Fluids Inc.

## INDUSTRIAL OPPORTUNITY PARTNERS

- Purchase of Algoma Hardwoods
- Purchase of Center Manufacturing
- Purchase of E.B. Bradley Co.
- Purchase of Honeywell Corp.'s Shelby, North Carolina, plant and business operations and establishment of FAS Controls
- Recapitalization of Carlson Systems
- Recapitalization of Gulf Coast Machinery & Supply Company

## JH PARTNERS

- Purchase of Frette

## J.W. CHILDS ASSOCIATES LP

- Purchase of the CHG Healthcare Services Inc.
- Purchase of the Cornerstone Healthcare Group
- Purchase Fruit2O and Veryfine juice brands
- Purchase of ion Health
- Purchase of The NutraSweet Company
- Purchase of Sheridan Healthcare Inc.
- Purchase of Sunny Delight
- Sale of Punica Getranke GmbH

# Private Equity

## LASALLE CAPITAL GROUP

- Purchase of Academy of Healing Arts
- Purchase of Advance H20
- Purchase of Cherry Vale Stitch
- Purchase of Collection Associates
- Purchase of Delorio Bakery
- Purchase of IMC Credit Services
- Purchase of Immediate Collection Enterprises
- Purchase of Majestic West
- Purchase of SFC USA
- Purchase of Violet Packing

## LION CAPITAL

- Purchase of the Nidan Group

## MH EQUITY INVESTORS

- Purchase of United Marketing Group

## MILLHOUSE LLC

- Investment in Evraz Group S.A.

## MOELIS CAPITAL PARTNERS

- Purchase of a majority interest majority in NAPA Management Services Corporation
- Purchase of a majority equity interest in Women's Integrated Network, Inc.

## MORGAN GRENFELL

- Acquisition restructuring and IPO of Piaggio
- Restructuring of Unoaerre
- Sale of Valli Zabban
- Sale of Konig

## MORGAN STANLEY & CO.

- Purchase of Inter-Tel Incorporated
- Investment in Avaya Inc.
- Investment in Mitel Networks Corporation
- Investment in TXU Corp.

## NEW YORK LIFE CAPITAL PARTNERS

- Purchase of Academy of Court Reporting, Inc.
- Purchase of AmSafe Partners
- Purchase of Aquilex Corporation
- Purchase of Delta Educational Systems
- Purchase of The Hilsinger Company
- Sale of Trajen Holdings

## PAUL CAPITAL

- Purchase of Acorda
- Purchase of AVANT Immunotherapeutics
- Purchase of Oscient Pharmaceuticals

## PEGASUS INVESTORS, L.P.

- Investment in ImageSat International
- Formation of Classic Media
- Formation of Pegasus Apparel Group and subsequent acquisition of four apparel designers

## PFINGSTEN PARTNERS

- Purchase of Holiday Properties Acquisition Corp. and establishment of Technibus
- Purchase of Rx Label
- Purchase of SpeeCo Inc.
- Purchase of Tropitone Furniture Co. Inc.
- Purchase of Powervar Inc.

# Private Equity



## PPM AMERICA CAPITAL PARTNERS

- Equity co-investment in licensed sporting goods producer
- Equity co-investment in gaming entertainment company
- Equity co-investment in information technology employment firm
- Equity co-investment in wholesale baker and distributor
- Equity co-investment in national marketer and logistics company for petroleum products
- Equity co-investment in digestive product care company
- Equity co-investment in global provider of real estate and relocation services
- Equity co-investment in multimedia sporting information provider
- Equity co-investment in global distributor of scientific equipment and supplies
- Equity, debt co-investment in document destruction business

## PRESIDIO UNO

- Acquisition of Fingraf Group

## RIVERLAKE PARTNERS

- Purchase of John McGavigan Limited and Kaumagraph Flint Corporation
- Purchase of Pressac

## RIVERSIDE PARTNERS

- Purchase of GemCity
- Purchase of Vistek Industries

## ROCK GATE PARTNERS, LLC

- Purchase of Walpar Inc.

## ROCK ISLAND CAPITAL

- Purchase of five east coast institutional foods brokers

## SILK ROAD EQUITY LLC

- Purchase of InterAct Public Safety
- Purchase of MastroNet inc.
- Purchase of certain assets from divine Inc.
- Purchase of SilkRoad, Inc.

## SPECTRUM EQUITY INVESTORS

- Sale of Chartered Marketing Services

## SV LIFE SCIENCES

- Purchase of Sunrise At-Home Senior Living
- Purchase of US Renal Care

## THREE DELTA

- Purchase of Four Seasons-Group

## TMB INDUSTRIES

- Investment in NutraMax
- Purchase of Phillips & Temro

## TWIN BRIDGE CAPITAL PARTNERS

- Equity co-investment in manufacturer and distributor of windows and doors
- Equity co-investment in automotive franchise
- Equity co-investment in provider of dialysis services
- Equity co-investment in manufacturer of die casting
- Equity co-investment in digestive care products co.
- Equity co-investment in provider of specialized education services
- Equity co-investment in laundry facility company

## VENCOM GROUP

- Purchase of assets of Priva Technologies Inc.
- Purchase of Professional Pharmacies Inc.

## WAFRA PARTNERS

- Purchase of Advanced Sleep Concepts Inc.
- Purchase of Accent Fairchild Group Inc.
- Purchase of American Higher Education Development Corp.
- Purchase of Architectural Testing Inc.
- Purchase of Best Lighting Inc.
- Purchase of Century Fire Protection Systems LLC
- Purchase of CTM Group
- Purchase of Custom Wood Products
- Purchase of Freedom Scientific Inc.
- Purchase of Microdynamics Group Inc.
- Purchase of The Mitchell Gold Co.
- Purchase of Teraco Inc.

## WAUD CAPITAL PARTNERS LLC

- Purchase of Hospitalists Management Group, Ltd.

## WESTSHORE CAPITAL PARTNERS

- Purchase of American Paper Optics
- Purchase of United Rotary Brush